

# Energy Efficiency in South East Asia: Investment Opportunities

Excerpt from *ReExCapital Asia Study:  
Market Feasibility Report (2010)*

## Investment potential rankings (1=Highest; 6= Lowest)

	<b>Industrial sector Ranking</b>	<b>Commercial sector Ranking</b>	<b>Overall Ranking</b>	<b>Economy size ranking<sup>1</sup></b>
Singapore	3	3	4	4
Malaysia	2	1	1	3
Philippines	6	5	6	5
Thailand	4	2	3	2
Indonesia	1	4	2	1
Vietnam	5	6	5	6

### Payback Periods (1=Shortest; 6= Longest)

	<b>Industrial sector Ranking</b>	<b>Commercial sector Ranking</b>	<b>Overall Ranking</b>	<b>Energy tariff ranking<sup>2</sup></b>
Singapore	2	2	1	1
Malaysia	3	5	4	4
Philippines	1	3	2	2
Thailand	3	4	4	5
Indonesia	4	5	5	5
Vietnam	5	1	3	3



# Stable Regulatory Environment & ESCO Sector Development

## ESCO Development

- 1. Thailand
- 2. Singapore
- 3. Malaysia & Philippines
- 4. Indonesia & Vietnam

## Regulatory Support

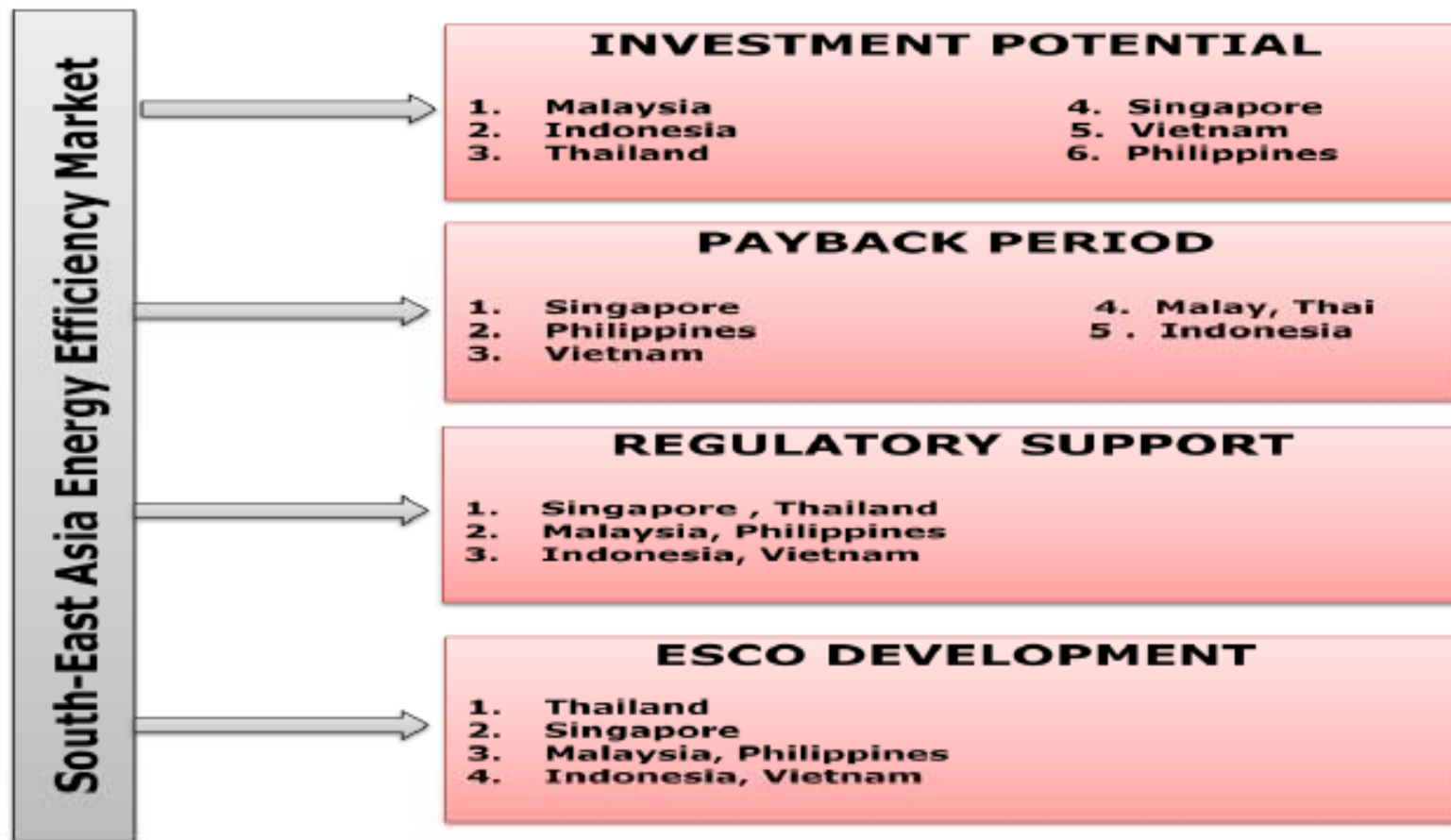
- 1. Thailand and Singapore (Very supportive)
- 2. Malaysia and Philippines (Supportive)
- 3. Indonesia & Vietnam (Less Supportive)

## Regulatory Environment, by country

	<u>Energy Subsidies</u>	<u>Incentives</u>	<u>Financing</u>	<u>Ranking</u>
Singapore	No	Yes	No	1
Malaysia	Yes	Yes	Yes	2
Philippines	No	No	No	2
Thailand	No	Yes	Yes	1
Indonesia	Yes	No	No	3
Vietnam	Yes	No	No	3

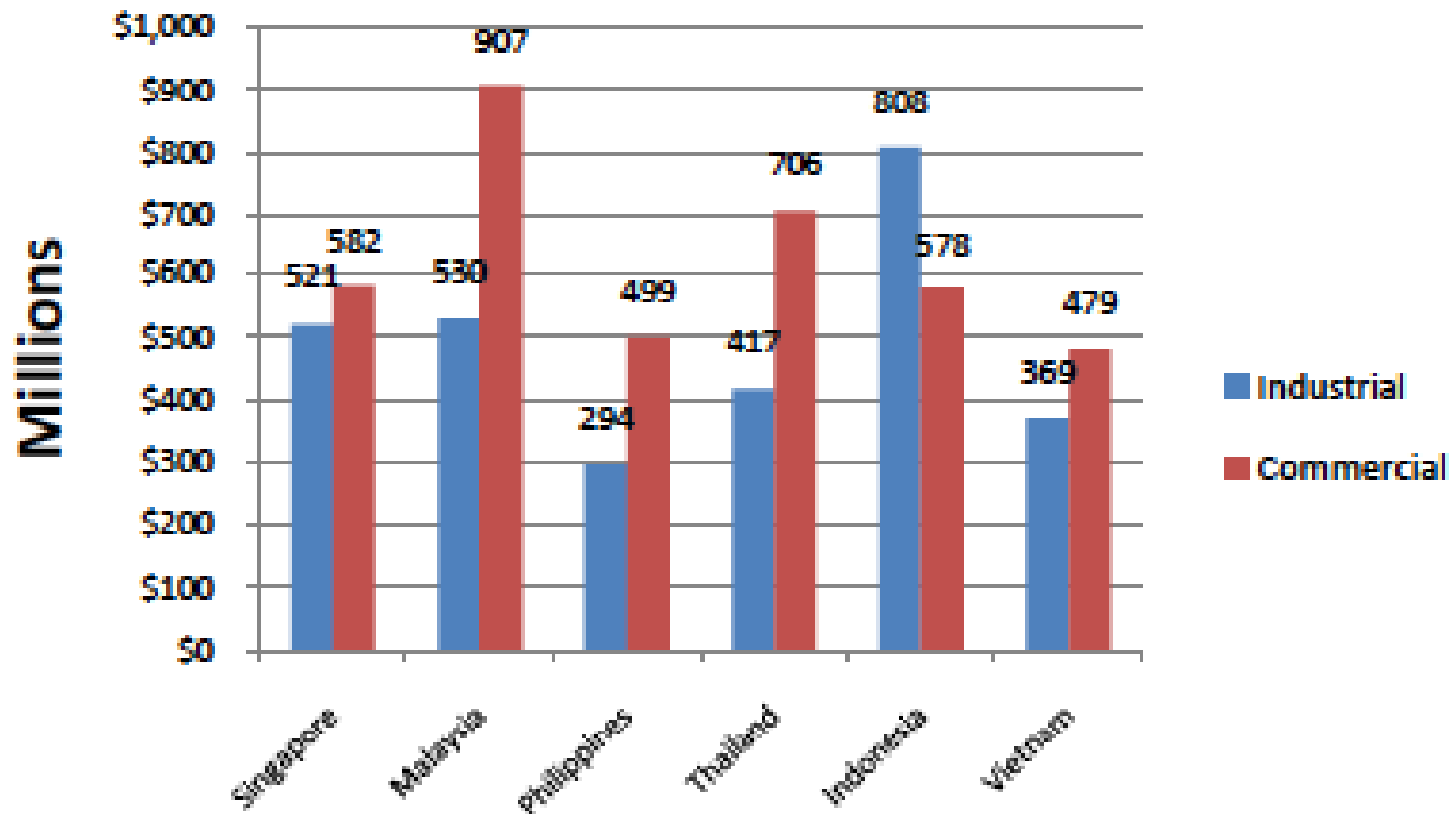
# Country Attractiveness of Energy Efficiency Investment Destination

Overall Rankings (1= Highest; 6= Lowest)



Source: ReExCapital Asia Report (2010)

# EE Investment Potential in SEA Countries



## Indonesia: Top 5 industries by Investment Potential

